

Application

Member(s) _____

Member Number(s) _____

Facts:

- We are here to guide and counsel you with the tools and knowledge to help you with your financial crisis.
- Please understand that only you can make the choice of getting out of debt.
- There will be some difficult decisions to make and changes that need to be made in order for you to accomplish your goal. Distinguishing between “wants” and “needs”.

Questions:

- Purpose for initial counseling session? _____

- What are your objectives during the financial counseling process? _____

- How committed are you to being an active participant in the Financial Counseling Program? _____

Member(s) _____

Financial Counselor _____

Date _____